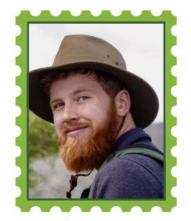


Amplifying Reuse Systems in Colorado

June 4, 2024

Summit for Recycling - Fort Collins, Colorado - June 3rd-5th, 2024



Ryan Call



Melissa Jung



Juri Freeman



Ashwin Ramdas



Becky Goyton



Tomi Hulkko



Amber Barbella



Network of returnable reusable containers





Single-use packaging is a major climate problem

561 billion foodservice disposables thrown out per year in the US Packaging makes up almost 30% of municipal waste-82.2M tons' worth



Reuse is a solution to the climate crisis and everyone wants it **now**

Reuse mandates already passed in Germany, France, Portugal, Austria, Spain and the Netherlands

Lawmakers will continue to pass common sense legislation New infrastructure makes reuse cheaper than disposable

Tech makes reverse logistics easy

Businesses dealing with inflation and supply chain issues Customers proven willing to adopt behavior change, like bringing bags to grocery store

Single-use packaging will become as weird as smoking in a restaurant

We understand the barriers that have long prevented reuse from becoming mainstream



deliver



We make reuse an easy, convenient and climate-friendly choice



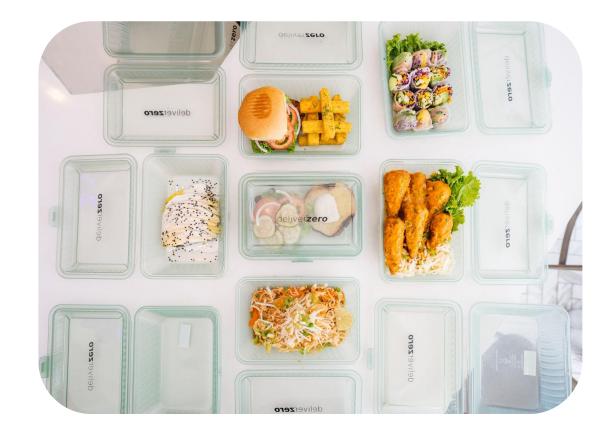
Shared network of reusable containers makes use of existing ordering channels, APIs, logistics networks, and infrastructure.



98% return rate

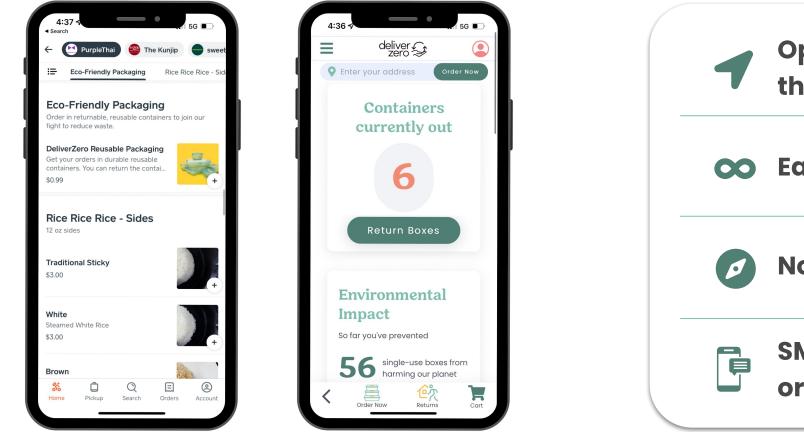


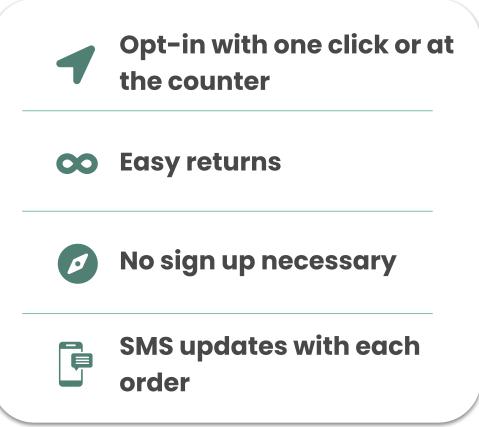
Understand packaging and reduced costs by manufacturing our own





We make it easy for customers to opt-in to reusables





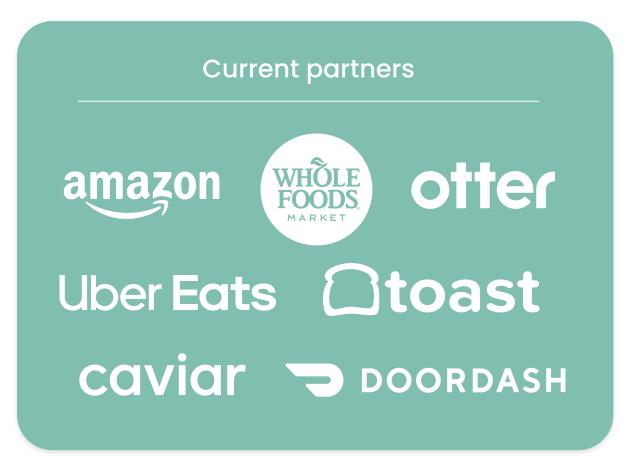


Our unique differentiator delivers high value customers

Customers who opt-in to our containers spend \$10-11 more per order than those ordering from the same vendors

86% of our customers order from a restaurant they never tried before because of DeliverZero and post about us on social media without prompting

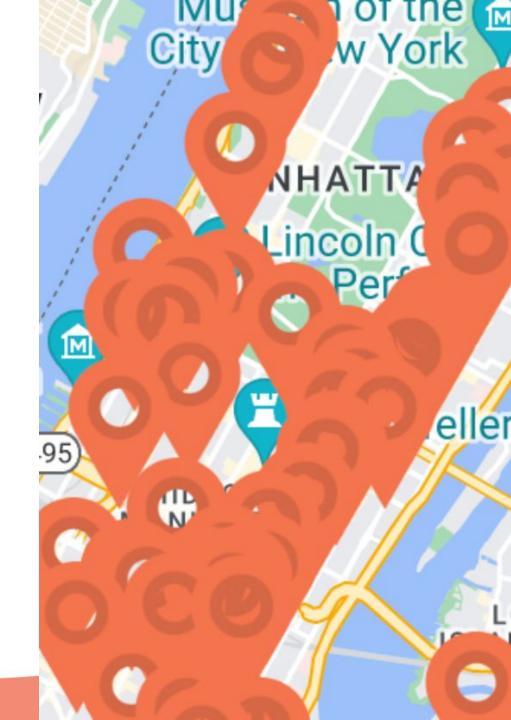
8% of customers download a new third-party app to order in our containers



We're ready to enable reuse at scale

Our offering is the first reusable system seamlessly integrated into the ordering experience

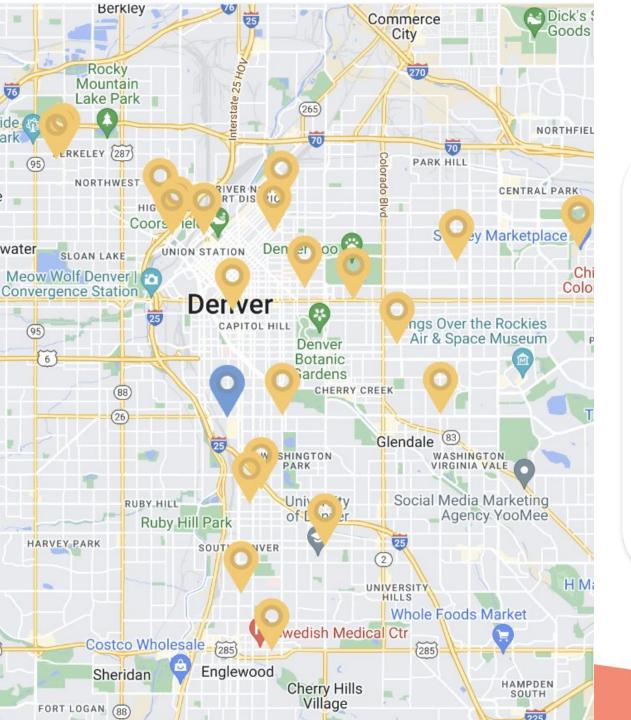
- 🖌 🛛 Built tech
- Integrate with DoorDash, Toast, Uber Eats,
 Deliverect, Grubhub, Otter, Cuboh, Olo, SpotOn,
 and ItsaCheckmate
- Manufacture our own containers and cut our costs by 65%



Local policy has helped us make impact



- Grant funding through Boulder RFP and FRWD grant
- Positive incentives for restaurants to adopt reuse
 - Boulder offered to cover a restaurant's first \$1,500 in usage
 - Similar policy in Longmont for \$1,000
- What policy will most effectively catalyze reuse?
 - Mandate a reusable option at all points of sale
 - Disincentivizing single-use
 - Allocate waste management funding to collection



Impact in Colorado



57 restaurants in Colorado

8,823 containers diverted from Chook Chicken chain of restaurants

62,737 containers diverted in Colorado

300,000+ containers diverted across system

Colorado Whole Foods Pilot

Pilot lasted from March 2023 - May 2024

Reusables for hot bar, salad bar, deli, pizza, and more

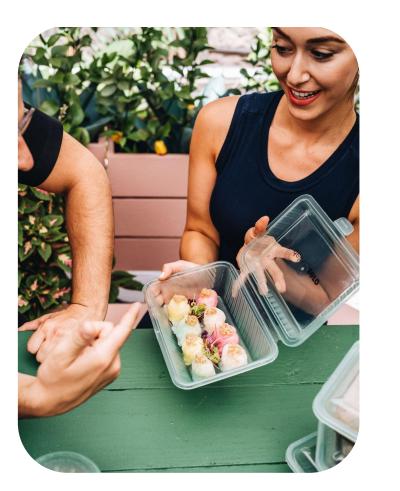
Available at 5 stores in Denver, Boulder, & Longmont

19,093 single-use containers replaced by reusables



The rails on which the reuse economy will run





By creating the software that allows for the best reusable asset tracking, we set ourselves up to **take a piece of all transactions that include reusable packaging**

Pilot partners using our software to track their own reusable packaging

As the market for reusable tracking solutions grows, we are positioned to become **the dominant tracking provider**

rworld Leading Reuse in Colorado

rworld Hello Colorado. Goodbye Waste.

We believe in a future without mountains of garbage and oceans of trash.

That's why we're building the national reuse infrastructure, platform, and movement needed to create reuse at scale. And we're doing it city by city, and state by state.



The Planet's Single-Use Waste Crisis Can Be Solved!

By the numbers...

1 TRILLION+ single-use items tossed annually¹

120 BILLION+ disposable cups every year (US) = 363 single-use cups per person²

16 BILLION+ single-use coffee cups are thrown out annually³

4 BILLION+ single-use cups are thrown out at live events each year (in the US alone)⁴
Only 9% of plastic is recycled annually

Reuse eliminates single-use waste, reduces CO2 emissions, and slows down climate change

1.<u>https://www.earthday.org/fact-sheet-how-much-disposable-plastic-we-use/;</u>

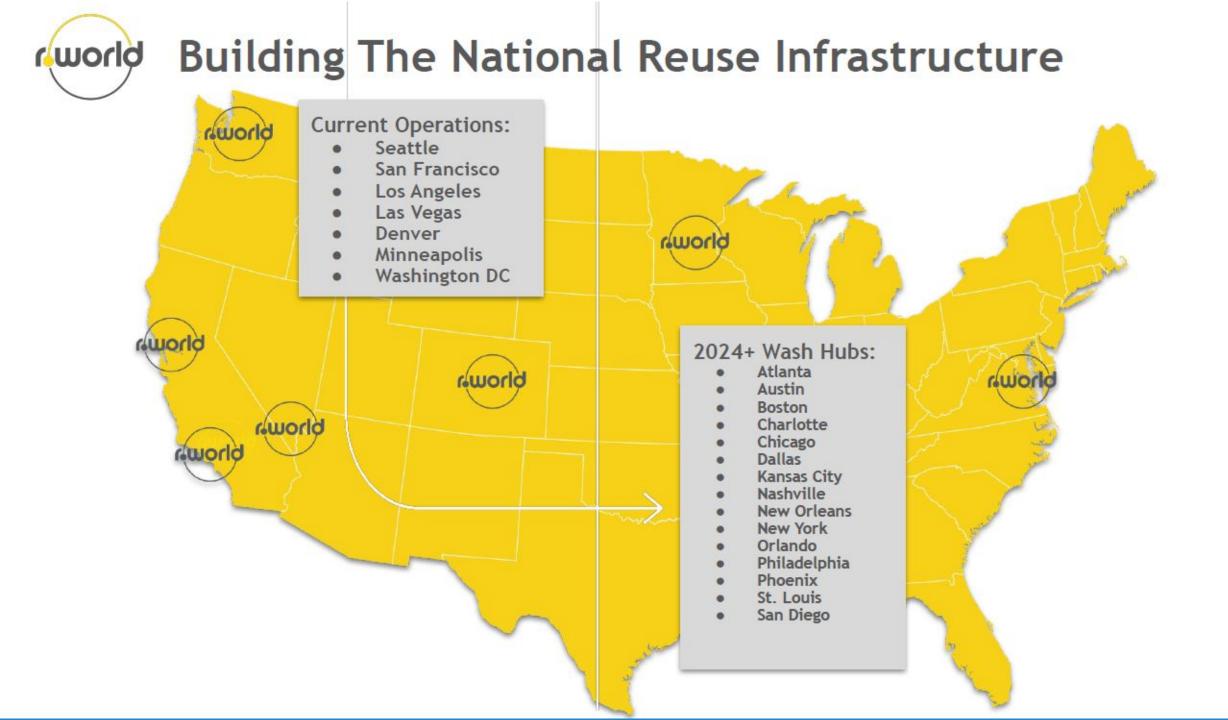
https://upstreamsolutions.org/blog/reuse-wins-report

2. https://www.freedoniagroup.com/industry-study/cups-lids-3445.htm; https://www.rethinkdisposable.org/resources

3. https://foodprint.org/blog/environmental-impact-coffee-cup/

4. Estimate of single-use cups used each year in the U.S., based on attendance/drink averages at live events. <u>https://upstreamsolutions.org/reuse-wins-at-events</u>





How to Build a Movement: Be Trusted by Industry Leaders





rworld Who We Service

- Music Events
- Sports/Games
- Corporate Campuses
- Convention Centers
- Venues (500+ capacity)
- Arenas
- Stadiums
- Festivals
- Movie Theaters
- Schools
- Studios/TV/film productions
- Restaurants/cafes/ breweries
- Government agencies
- Performing Arts centers
- Aquariums
- Museums
- Zoos
- Food Courts
- + more!

Anywhere that wants to eliminate single-use foodware waste

Optimized for Environmental and Operational Excellence.



work

We serve businesses and crowds of every size—from 300 to three million—and we're equipped to support whatever you need.

- Tested, proven, and refined
- Built on state-of-the-art technologies:
 - Proprietary sanitization technology from Ecolab®
 - AI Quality Assurance System
 - QR and RFID technology

Process Built By Operators, For Operators

Our Customized Reuse Program includes:



- Logistics
- Sanitizing
- Deliveries and Pick-ups
- Quality control
- Training
- Inventory Management
- 24-7 Service
- Automated ordering and delivery
- Accounting
- Environmental Impact Reporting
- And more...all customized to you

The r.World Turnkey program not only reduces waste but saves money on waste removal. Less dumpsters = Less Cost

CO Impact So Far

To date, r.World impact includes:

- 3+ million single-use items eliminated from Colorado's waste stream ...
- 267k+ lbs of CO2 eliminated ...
- 155k+ liters of crude oil saved ...
- 460k+ kWh of electricity saved ...
- 980k+ gallons of water saved ...

... and counting!





2017 YEAR FOUNDED

30+ YEARS OF SUSTAINABILITY LEGACY

4,500+ EVENTS SERVICED

50+ TONS OF PLASTIC NOT PRODUCED

8+ MILLION SINGLE-USE ITEMS DIVERTED FROM LANDFILLS rworld

100% CUSTOMER RETENTION RATE

DOZENS OF CELEBRITY ENDORSERS

35 STATES 150 CITIES 12 COUNTRIES

230+ TONS of CO2 ELIMINATED 94% AVERAGE RETURN RATE



Tomi Hulkko

CO Regional Director 650.649.8488 tomi@rworldreuse.com





Reuse Denver

Pilot Program for Food Establishments



Making the Case for Reusables

- The food service industry uses nearly 1 trillion pieces of disposable food service ware each year.
- Studies show that reusables are better for the environment than any single-use product, no matter the material type.
- During a 3-year pilot in California, businesses averaged an annual savings of \$3K-\$22K depending on the size of their establishment.





Reuse Denver Goals

- Help small businesses save money and create a better dining experience for customers.
- Transition 35 retail food establishments to reusable service ware for onsite dining.
- Make the process customized and easy for business owners.
- Prioritize women and/or minority-owned businesses but encourage any establishment offering onsite dining in Denver with washing capabilities to apply.





Reuse Denver Program Details

- Partnering with Diversion Designers to provide technical support.
- Purchasing up to \$600 worth of reusable service ware for each participant to meet their operational needs and aesthetic.
- Collecting data on cost savings and reduction in disposables for each participating business.
- Allowable use for Disposable Bag Fee funds.





Reuse Denver Data Collection

10 Denver food establishments participated in case studies to calculate Breakeven Points, Annual Cost Savings for Service Ware, and Annual Reduction in Disposable Service Ware Items.

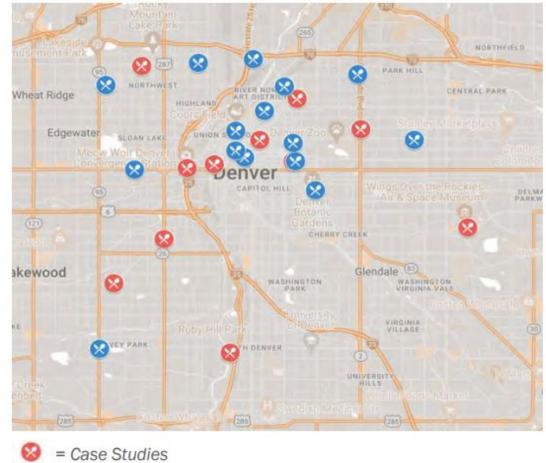
- Breakeven Point = Average # of uses before investment in a reusable service ware item is recovered. Average breakeven point for metal reusable utensils: 2-4 uses
- Annual Cost Savings for Service Ware = (Annual cost of disposables Initial cost of reusables) Annual cost savings from reusable service ware for 13 food establishments combined: \$43,530,68
- Annual Reduction in Disposable Service Ware Items = (-) # of disposable service ware items previously purchased annually for dine-in customers
 Annual reduction in disposable service ware items by 13 food establishments 299,655 items



Reuse Denver Participants

As of May 2024:

- 27 participating food establishments.
- 21 are women and/or minority-owned.
- Types of food establishments assisted:
 - Bar: 1
 - Bistro: 1
 - Cafe/Coffee Shop: 9
 - Casual: 6
 - Fast Casual: 8
 - Ice Cream: 2

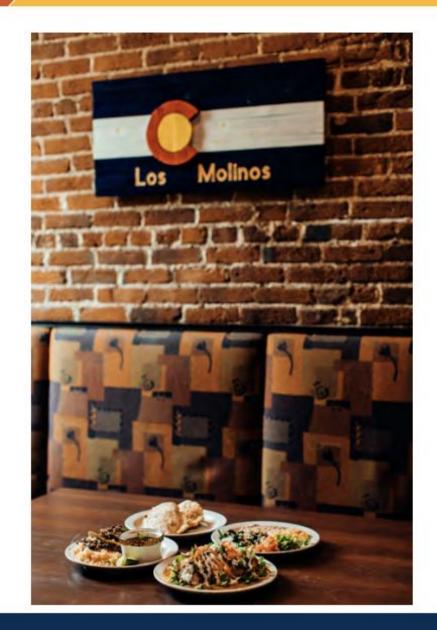


📀 = Baseline Data Only



Highlights from Reuse Denver

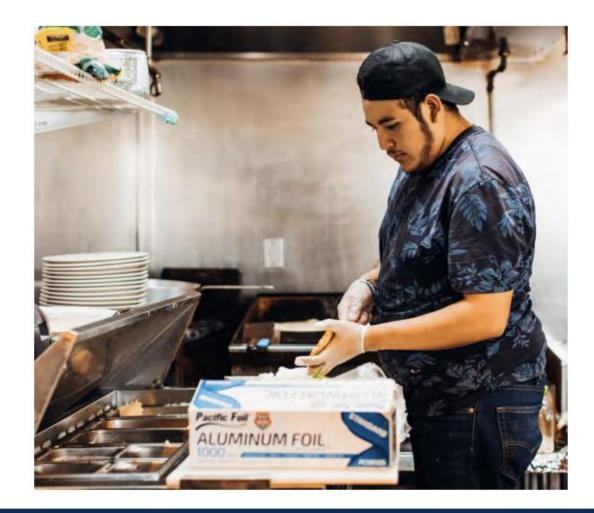
- Developing 1-on-1 relationships with small business owners on the ground and supporting their individual needs.
- Understanding the full spectrum of costs and benefits to owners and employees when transitioning to reusables.





Challenges from Reuse Denver

- Recruitment
- Restaurant aesthetics and specific needs
- Increased labor vs. cost savings
- Dishwashing
- Vendors for reusables
- Shipping and logistics





Reuse Denver Contacts

Participants are still needed!

Easy application and FAQs can be found at DenverGov.org/ReuseDenver

Becky Goyton Circular Economy Specialist Rebecca.Goyton@denvergov.org Denver Office of Climate Action Sustainability, and Resiliency

Amber Barbella

Owner/Operator of Diversion Designers

amber@diversiondesigners.com





Thank you!

melissa@upstreamsolutions.org

Sign up for the Reuse Solutions Network!

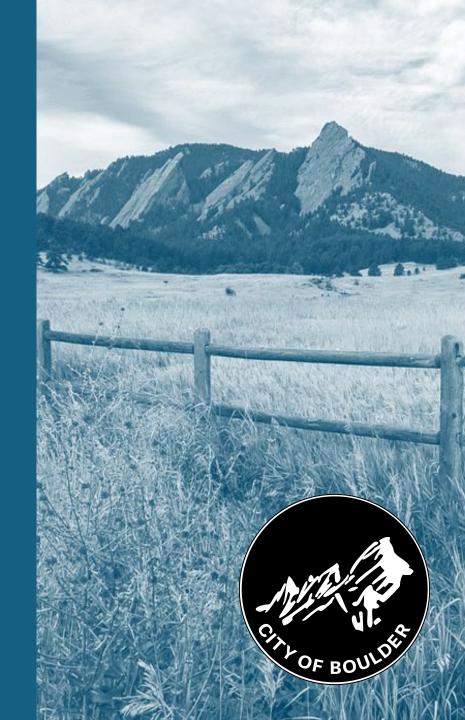
Upstream: upstreamsolutions.org/join

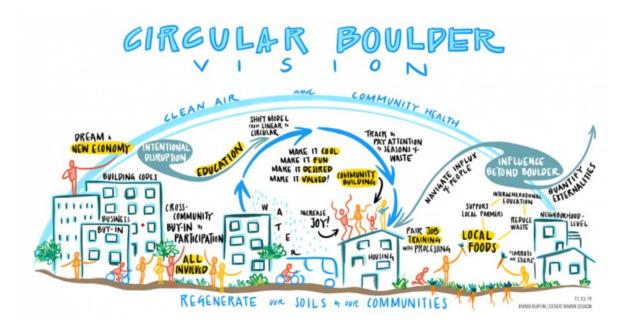




Reuse Systems in Boulder

Emily Freeman – Policy Advisor June 4, 2024





Reuse Objectives

- Systems change
- Increase reusable, returnable options / durables
- Increase public awareness & participation



Ongoing Reuse Incentives Businesses: up to \$200070% of total project costsEvents & FestivalsRoad Races

City of Boulder | Department of Climate Initiatives





6/4/2024



Collaborations

DeliverZero

- 2021 Present
- 12 restaurants
- 2 Whole Foods locations
- 3 city-owned facility return locations







deliver S

Single-use containers avoided: 19,786

Landfill mass reduction:1000 lbs

GHG reduction: 2,500 kg



Water Saved: 8,275 gallons

Collaborations r.World

2023 – Present

- 7 events / festivals
- 2 event series
- 1 permanent venue









Total cups reused:Waste diverted41,402from landfill:395 lbs

CO2 eliminated: 2,886 lbs







Crude oil saved: 1,313 liters

Energy saved: 4,571 kWh Water Saved: 8,275 gallons

Challenges

Early adopters

Fee vs. Free

Insufficient infrastructure access

Public awareness

Systems change

Single Use 'Plastics' Policy

- Achieve city's circular economy goals and targets
- Community priority
- Address plastic service-ware contamination
- New policy options available with PPRA's repeal of the local preemption
- Leapfrog compostables



Policy Levers

Bans & Fees

- Skip the Stuff
- Cup/Container fees

Catalyze Refill

• BYO – health code updates

Funding Systems & Infrastructure

- Reuse for on-site dining
- Reuse at events, lodging & venues
- Packaging EPR

Contact

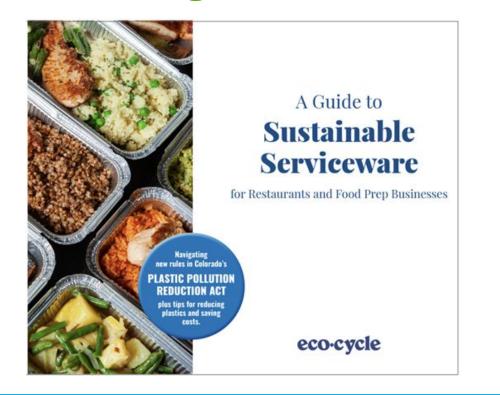
FreemanE@bouldercolorado.gov

303-441-1940





Eco-Cycle's Reuse Resources Learn more at <u>ecocycle.org/reuse</u> and <u>ecocycle.org/reduce</u>



	REDUCE	
waste. These items may seem like natural resource extraction, pollu products and REUSING durable, le Here's our start-up guide for dis	take-out and making stops at coffee shops, it's easy to pir innocent gestures of convenience, but each material has ion, water consumption, and carbon impact. REFUSING si ong-lasting items instead is key to living a Zero Waste lifest posables to avoid and their reusable, durable alternati	its own history of ngle-use, wasteful yle! ves.
AVOID		USE INSTEAD
	Americans dispose of more than 100 billion plastic bags every year, and only a fraction are ever recycled. Up to 100 MILLION barrels of oil are needed to make the world's plastic bags each year. Yet, typical usage of a plastic bag is just 20 minutes.	Contraction of the second
PLASTIC BAGS	Instead, stock up on reusable bags and totes.	ints Reserv
la	Polystyrene foam, commonly called Styrofoam, contain styrene, a known carcinogen that can leach chemicals into food and drinks. Because polystyrene is so light, it can easily blow away and crumble into microplastics that pollute soil and water for centuries.	a constant of the second of th
FOAM CUPS & CONTAINERS	Instead, bring your own cups for beverages and reusable containers to hold leftovers or take-out.	Copyright 20
	Bottled water uses more than 17 million barrels of oil pe year to produce, and is often just tap water sold at 10,00 times the price. An estimated 50 billion paper coffee cup are thrown away in the US every year; these paper cups are lined with plastic and are not typically recyclable.	s 🗎
PLASTIC WATER BOTTLES & PLASTIC- COATED PAPER COFFEE CUPS	Instead, remember to bring your own water bottle and travel mug.	
	About 40 billion plastic utensils are used in the US each year for just a few minutes before they are discarded and sent to the landfill because they are not recyclable. Lightweight plastics like utensils and straws often end up in the environment, polluting	09 44
lei III m	Instead, carry your own set of reusable utensils with yo	1 11 0 0 0 0
PLASTIC UTENSILS & STRAWS	*Combine all the reusables listed on this page to cre Zero Waste on-the-go kit!	ate your own



Summit for Recycling - Fort Collins, Colorado - June 3rd-5th, 2024

Announcing: Colorado Reuse Coalition!

- **1.** Focus on WASTE REDUCTION and REUSE SOLUTIONS in Colorado
- 2. Regular meetings and local resources
- 3. Sign up for the list \rightarrow



Summit for Recycling - Fort Collins, Colorado - June 3rd-5th, 2024

Denver Reuse Economy Study

2023 study of resale, repair, and rental businesses

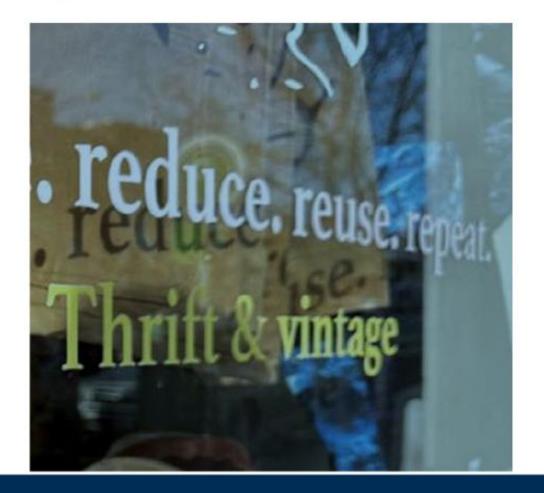




Study's Reuse Economy Definition

Businesses working in resale, repair, and rental services, excluding the automotive and home repair sector. The study focused on identifying brick-and-mortar businesses.

Reuse economy extends the life of products, resulting in economic, environmental, and community benefits.





Purpose of Study

- Understanding of how reuse economy contributes to Denver's economy and greenhouse gas emission reductions, and the factors critical to equitable growth.
- Identify steps to support small businesses that keep goods in circulation for as long as possible.

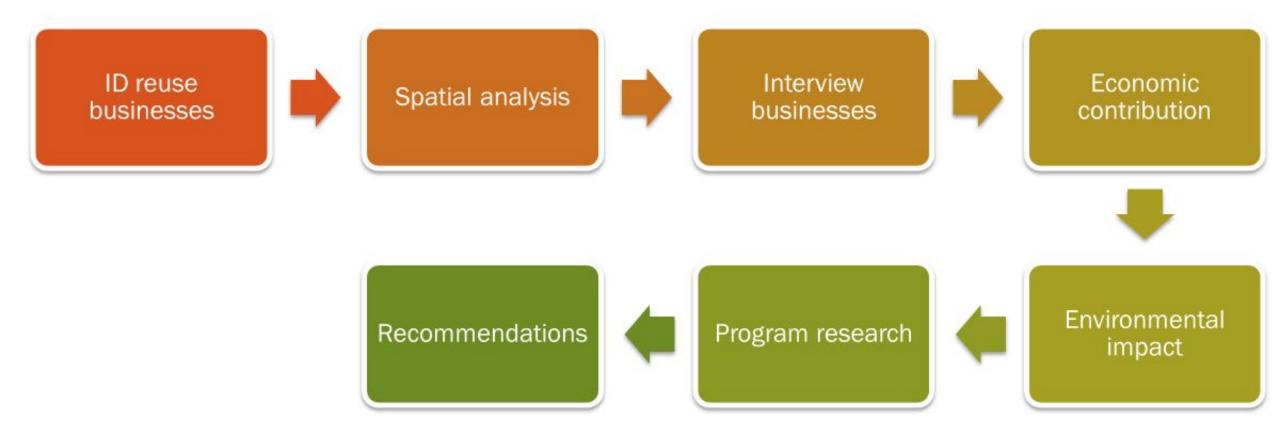




HON **Study Findings** P



Study Process



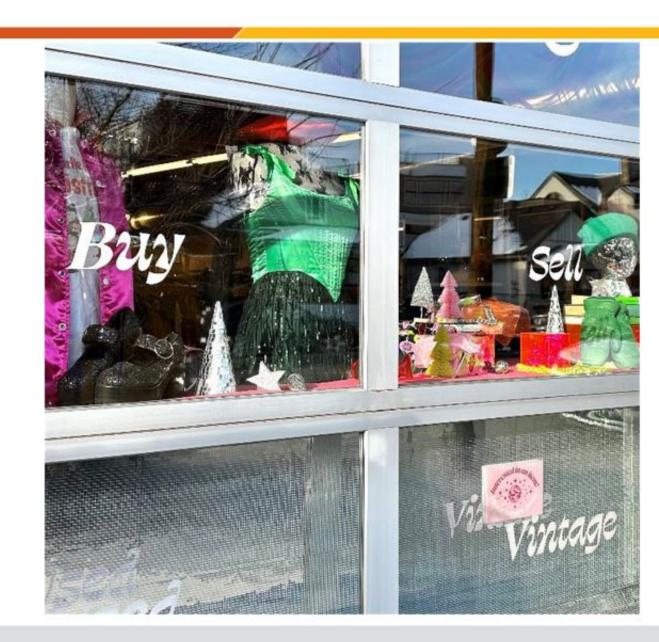


Identifying Businesses

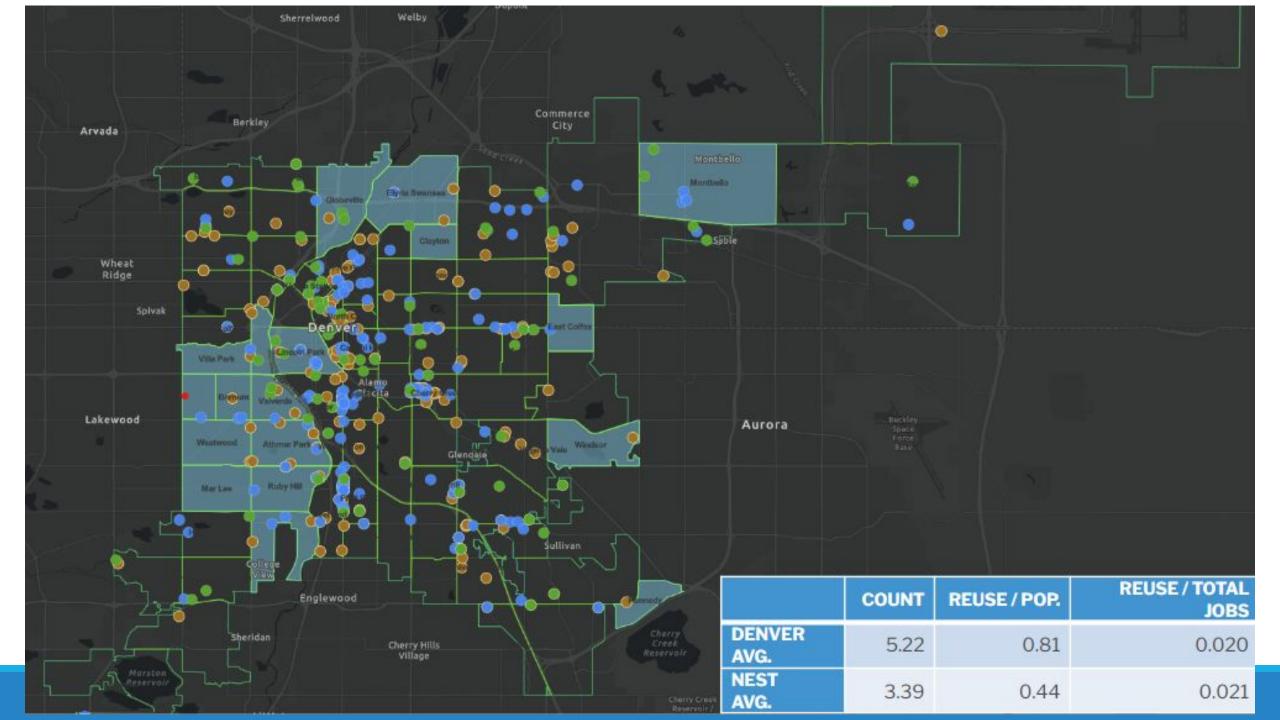
409 total reuse businesses

1.5% of total employer establishments

13.1% of total retail trade (3,125 bus.)

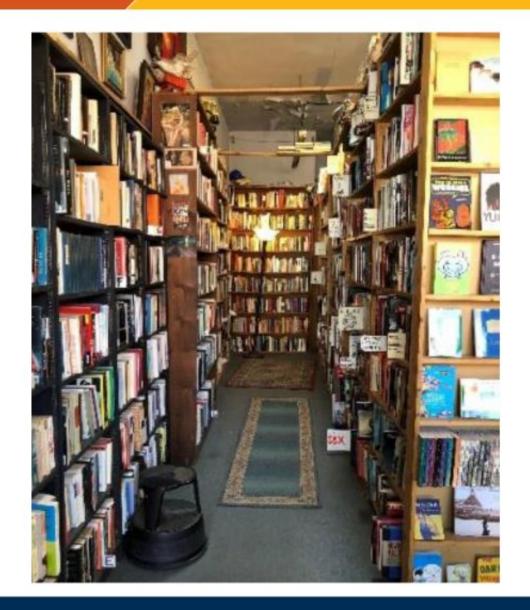






Business Interviews

- Strengthen community ties and neighborhood connections
- Tend to be locally owned and operated (92%)
- Reported increased growth in sales year over year (64%)
- Don't see themselves as 'green'
- Require a labor force with specialized training and skills.
- The largest barriers are labor costs, rent increases, and ability to hired skilled workers.

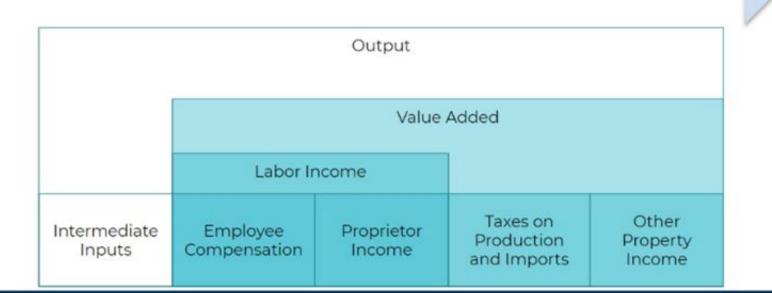




Economic Contribution

Identify Relevant Industry NAICS codes

Collect Data through Research and Surveys Perform Economic Contribution Analysis with IMPLAN





Estimated economic contribution of the resale, reuse, and repair industry in Denver.



3,421 Jobs

in Denver





labor income

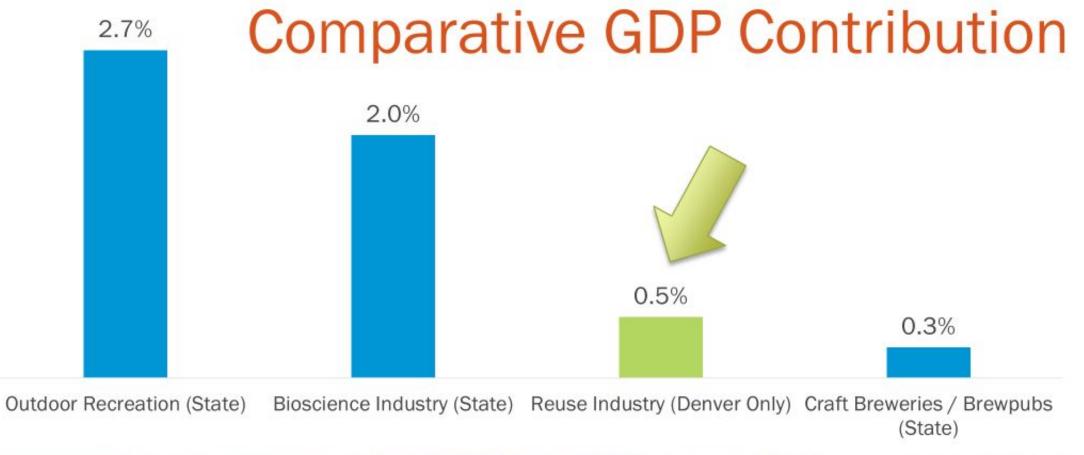




total economic output









Environmental Impact Methodology



Thank You Greg! Dr. Greg Norris, Director, Sustainability and Health Initiative

- Product categories tied to NAICS codes (interviews and research)
- USEEIO dataset was selected for product categories
- Results of economic analysis (jobs and sales) inputted
- Input-output modeling based on monetary flows of given supply chain for various industries



Estimated environmental benefit of the resale, rental, and repair industry in Denver.



Responsible for 223,700 MT CO₂e

annually avoided emissions



Equivalent to removing **50,000**

gas powered vehicles from the road per year



Equivalent to the GHG emissions avoided by recycling **77,000 tons**







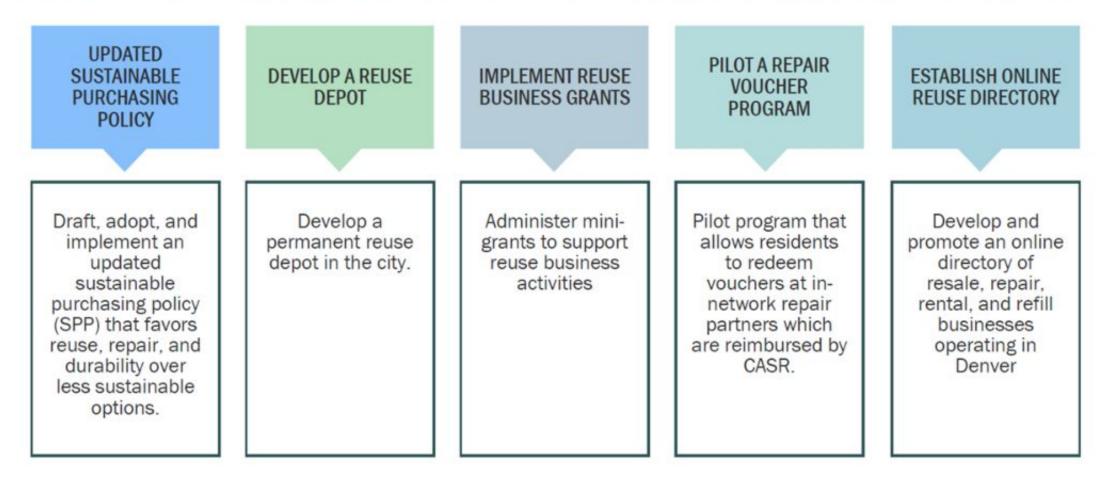
Study Recommendations



CONNECT WITH US 311 | DENVERGOV.ORG | DENVER 8 TV FOLLOW US @DENVERCASR

HON

Recommendations to Grow Reuse Sector in Denver



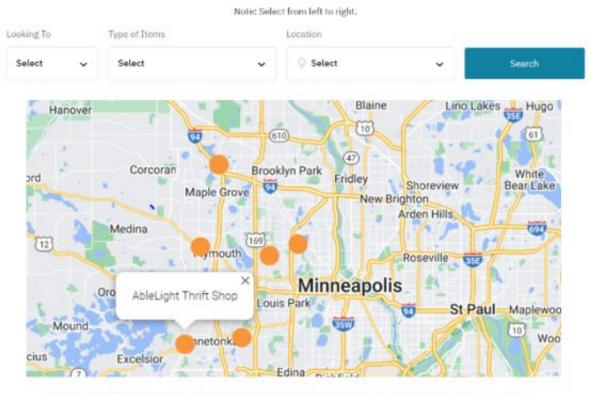


Establish Online Reuse Business Directory

JUSTIFICATION: Low-cost action with results that can be tracked annually, and addresses need identified by the stakeholders.

MODEL EXAMPLES: Austin Reuse Directory, Hennepin Choose to Reuse, Portland Repair Finder

NEXT STEPS: Launch directory as part of broader campaign aimed at normalizing reuse behaviors, sharing benefits learned from the study, and highlighting some of the reuse businesses. Find where to donate, resell, buy responsibly, rent, and repair items, while supporting our local reuse economy.



Source: https://austinreusedirectory.com/ and https://www.hennepin.us/en/choose-to-reuse/learn-more



Implement Reuse Business Grants

JUSTIFICATION: Will help tackle two hurdles identified by stakeholders (costs and workforce development) and can customize to prioritize women and/or minority-owned businesses and those in equity priority neighborhoods.

MODEL EXAMPLES: StopWaste Reuse and Repair grants, DEQ Repair and Reuse grant, Boulder Circular Economy Funding

NEXT STEPS: Additional surveying of stakeholders to determine needs and budget.





Update Sustainable Purchasing Policy

JUSTIFICATION: Denver's current Executive Order on Environmentally Preferable Purchasing is outdated, and this is an area where the city can leverage its buying power to support reuse and lead by example.

MODEL EXAMPLES: Toronto Green Procurement, Seattle and Portland Sustainable Purchasing Policy

NEXT STEPS: Convene internal city working group to determine policy framework, strategies for employee training and tracking, and staffing needs.





Pilot Repair Voucher Program

JUSTIFICATION: Program could drive local repairs, remove barriers to seek repairs, and build from other Denver models such as E-bike rebates and E-cycle coupons.

MODEL EXAMPLES: Vienna, Graz Austria, Portland OR

NEXT STEPS:

- Determine which items to focus on (ex: furniture would maximize environmental impact)
- Explore equity measures
- Learn from existing Denver programming
- Establish criteria for repair business network





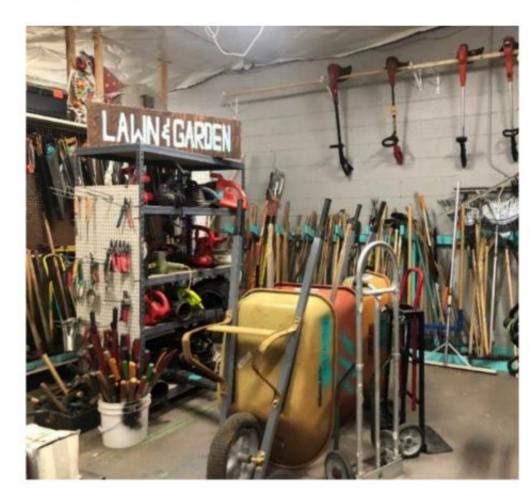
Develop a Reuse Depot

JUSTIFICATION: High impact, needed infrastructure for long-term reuse solutions, support for complying with portion of Waste No More ordinance.

MODEL EXAMPLES:

- Houston (2009, \$150K, building materials)
- Sweden (2015, world's first reuse mall)
- Austin (2023 SWIFR grant, \$4M, furniture only)

NEXT STEPS: Feasibility study and securing funding





Questions?

Becky Goyton Rebecca.Goyton@denvergov.org Denver Office of Climate Action Sustainability, and Resiliency

Juri Freeman jfreeman@recycle.com Managing Principal, RRS <u>www.recycle.com</u>



Thank you & Contact info



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